



The Investment Plan for Europe

Why an Investment Plan Europe?

Investment & competitiveness gap

High liquidity in the market

Public budget constraints

Financial and non-financial barriers
to investment



EU Investment Plan

- EU and Member State policy action
- EU budget guarantee
- EIB capacity to mobilise additional investment

3 ways to tackle the investment gap

Investment Plan for Europe



Pillar 1 Mobilise finance for investment

- European Fund for Strategic Investments (EFSI)
- Cooperation with National Promotional Banks



Pillar 2 Support investment in real economy

- European Investment Advisory Hub (EIAH)
- European Investment Project Portal (EIPP)



Pillar 3 Create an investment friendly environment

- Improving the regulatory environment
- Structural reforms

3rd pillar: Improved investment environment



Better and more predictable **regulation** at all levels

Capital Markets Union

Making most of the **Single Market**

Energy Union

Digital Single Market

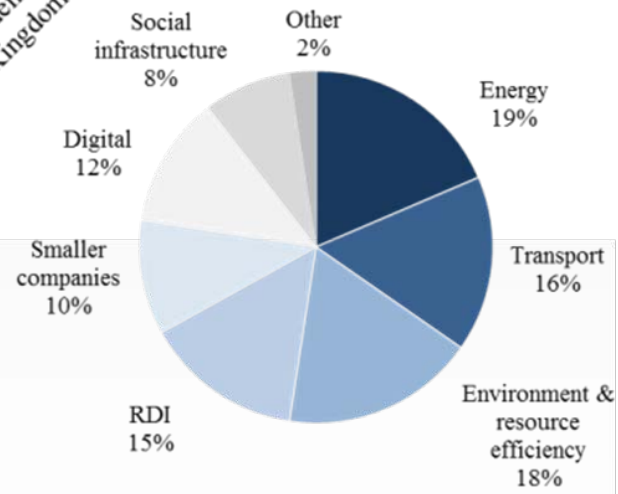
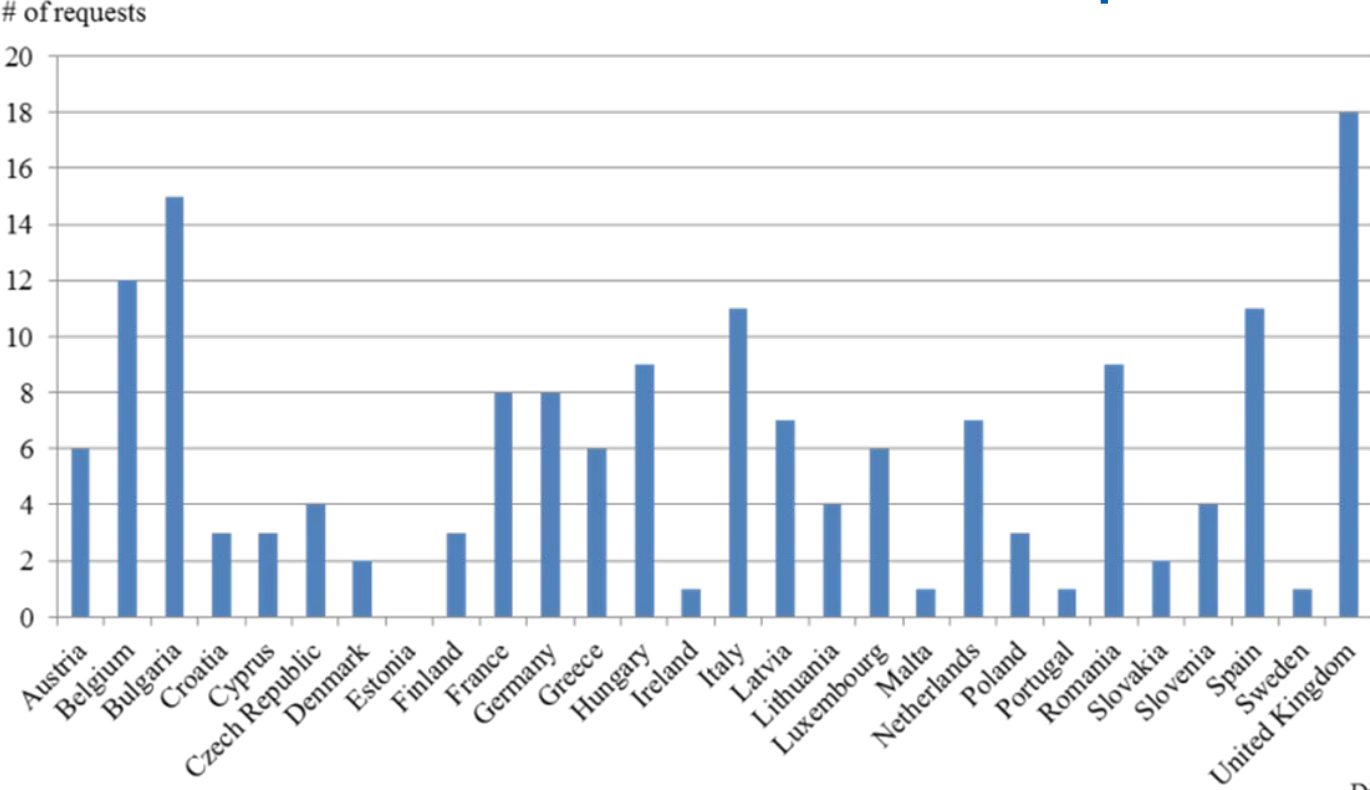
Services Market

Better implementation and enforcement

Structural reforms in the Member States

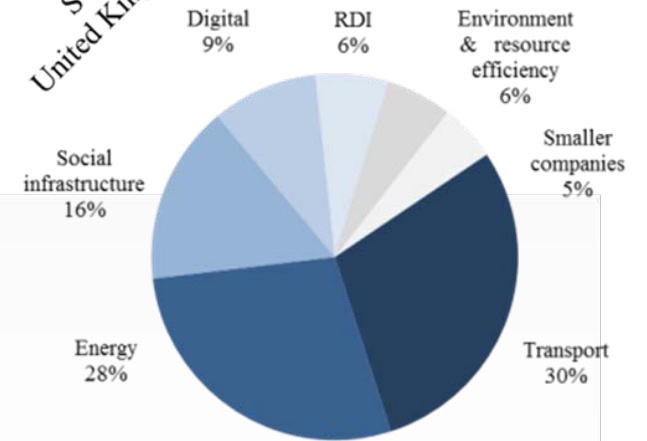
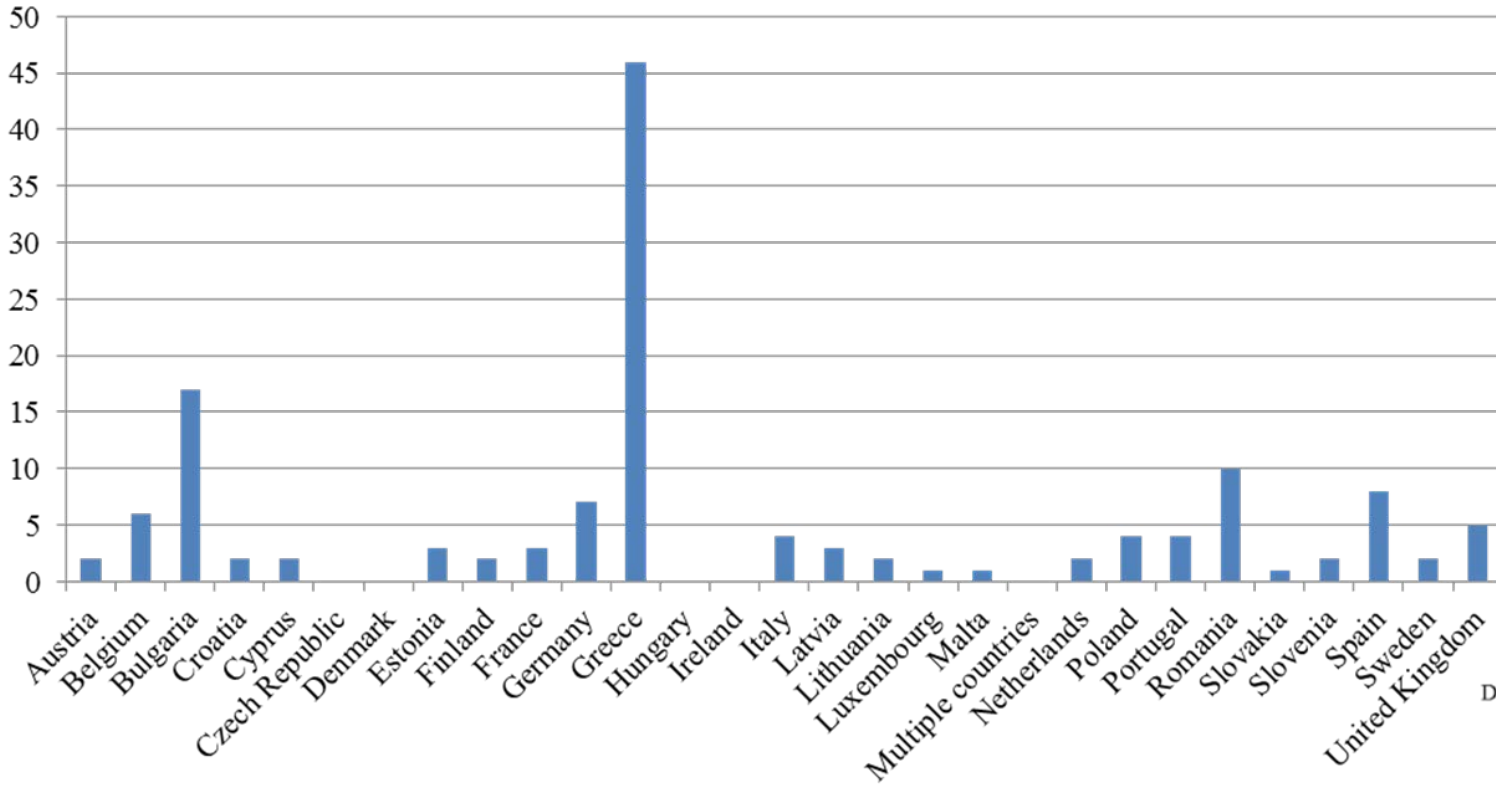
Openness to international trade and investment

2nd pillar: European Investment Advisory Hub – Number of requests as of end-May

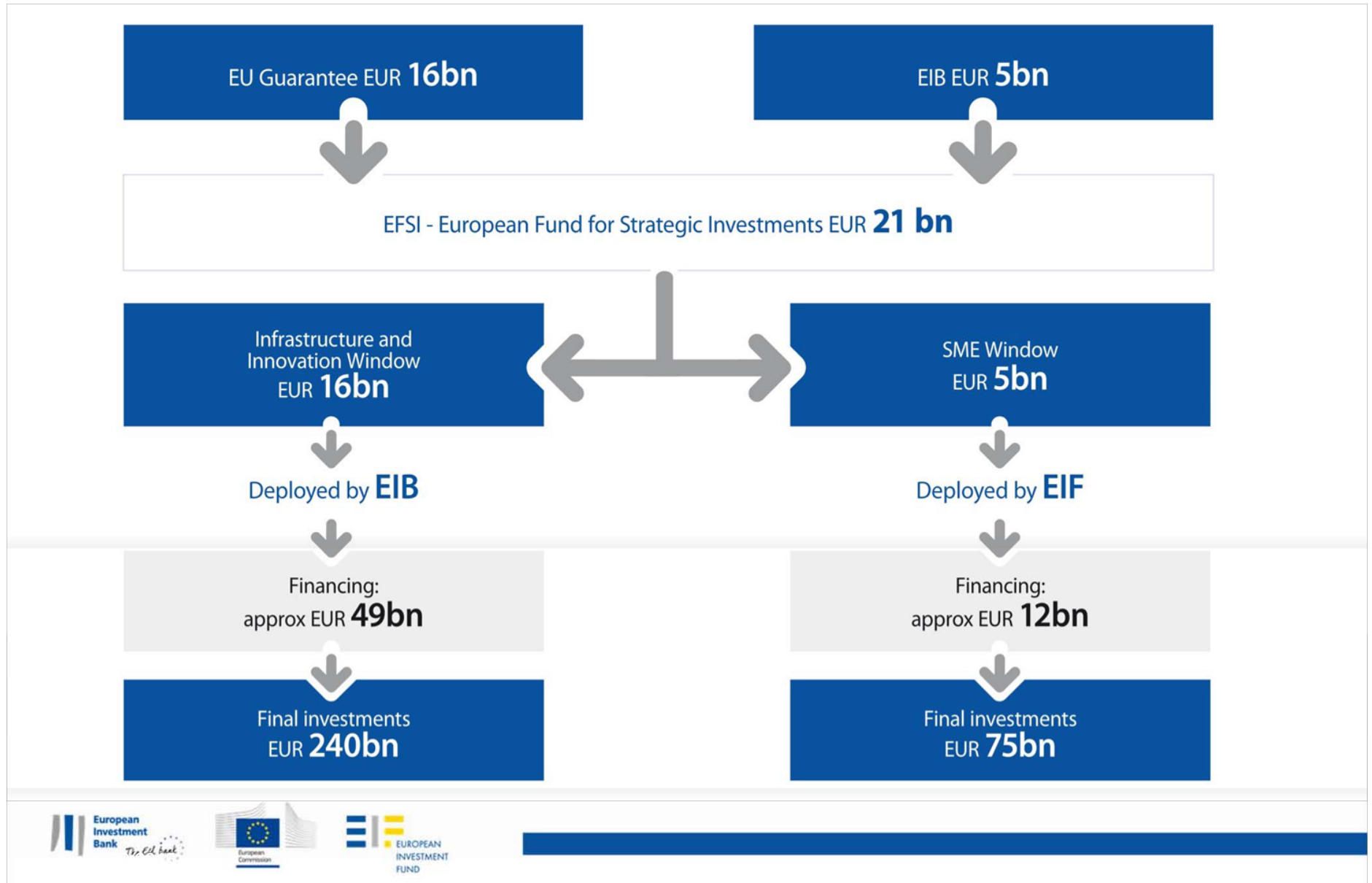


2nd pillar: European Investment Project Portal – Number of projects submitted as of end-May

of projects



1st pillar: European Fund for Strategic Investments (EFSI)



Of which
EUR 6.5 bn
 signed

EIB Group figures

As of 19/05/2016

Approved EFSI financing*

Total investment related to EFSI approvals

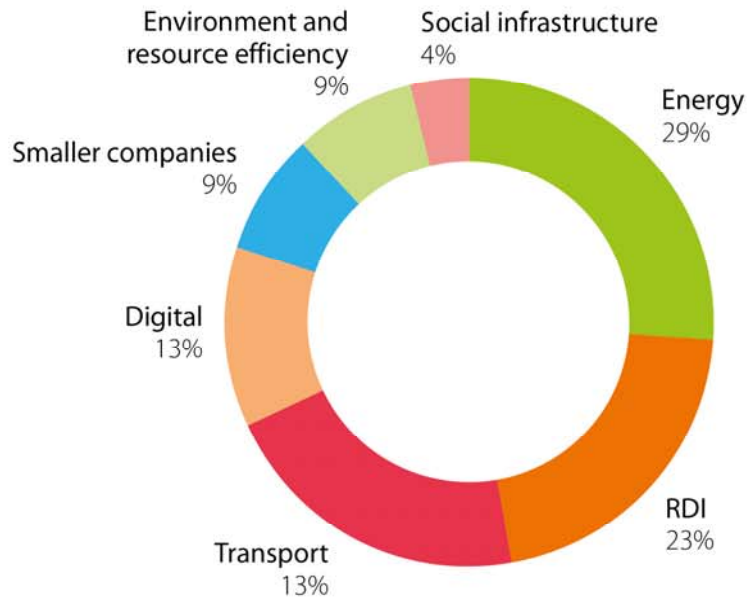
EUR **12.8 bn**

EUR **100 bn**

*EIB-approved: EUR 9.3bn
 EIF-approved: EUR 3.5bn



EFSI financing by sector



249 approved transactions in 26 of 28 EU countries



Looking Ahead: A reinforced Investment Plan



- A reinforced EFSI will continue beyond the initial three-year period.
- The EFSI SME-window will be scaled up quickly, under the current framework.
- The Commission will explore the possibility of using an EFSI-type model for investments in developing third countries.
- The combination of EFSI support and ESI Funds will be further simplified.
- The Advisory Hub will be enhanced to be able to work more locally.
- Establishing Investment Platforms will be further encouraged.
- The EFSI will continue to contribute to the development of the market for sustainable/green projects.
- The Commission will continue to deliver on its Single Market priorities. Together with Eurostat, it will provide further clarity as regards accounting aspects of PPPs.
- Member States should also establish clear priorities, prepare concrete investment projects with the help of the Advisory Hub – in particular on cross-border projects – and structure their projects in an optimal way to ensure a greater use of financial instruments. In the context of the European Semester process, Member States should implement the country-specific recommendations to address national barriers to investment

1 year of the European Fund for Strategic Investments #EFSI

