Economic Environment Committee

Formerly known as the EFCA Barometer Task Group

Paris, 10th June 2022
Henrik Garver
The EFCA Barometer has changed

- More condensed information
- Fewer maps
- Top tier countries on industry sectors
- New Country overview

- And then we’ve kept all the good stuff from the past 😊
- Indexes
- Challenges
- Market overview
- The European Commission forecast
- Etc.
One figure says it all

Order stock per FTE +1.9 months

EFCA Employment Index +53.5

EFCA Market Index -3.0

Main challenge Staff shortage

Turnover per FTE 109,717 EUR
The current market

- Covid-19 recovery
- War in Ukraine
- Inflation
- Increasing interest rates
- Supply-chain bottlenecks
- Shortage of materials
- Shortage of staff
The current market
Do we see uncertainty in the market?
Main challenges faced by the companies

- Staff shortage
- Low fees
- Salary increases (+ 2 positions)
- Digitalisation
- Bureacracy/red tape
Main challenges faced by the committee

• Staff shortage!

• Implementing the new EFCA look for future reports
Thank you for listening

Thank you to:

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